

Product Transfer Customer Authority Form

This form must be completed by your client to act upon their behalf:

Please email to schemetransfer@newcastle.co.uk

Broker Name	
Broker Email address	
Company Name	
FCA Registration Number	
Network/Club	
Client's Full Name	
Mortgage Account Number	
Product code - please enter the product code of the chosen product from the customer's letter	
Repayment Strategy Details if Interest Only	

For client to complete:

I can confirm that I authorise _____ to manage my mortgage product maturity. Please take this as our authority to release any required information during this process.

Client 1 Signature _____ Date _____

Client 2 Signature _____ Date _____

For broker to complete:

I can confirm that I have authorisation from all parties to obtain data and manage this mortgage maturity on their behalf. This authority is solely to offer advice on this product maturity only.

I can confirm that as an intermediary I am solely responsible for any financial advice given and that Newcastle Building Society have provided no advice to this customer.

Broker signature _____ Date _____

